

LEGACY GIFT CONFIRMATION FORM

If you have left a gift to United Way of Greater Toronto in your will, or donated a life insurance policy, please let us know! We would love to welcome you to our **Promises for Tomorrow** circle, a group of philanthropists as thoughtful and caring about community as you are.

Please provide the following information:

Name: _____

Address: _____

City: _____ **Postal Code:** _____

Phone # _____ **Email** _____

I/we confirm the following legacy gift to United Way of Greater Toronto:

- A gift in my will in the amount of \$ _____ or _____ % of the residue of my estate
- Gift of a life insurance policy:
 - Owner and beneficiary of a life insurance policy. The face value of this policy is \$ _____
 - Beneficiary only of a life insurance policy. The face value of this policy is \$ _____
- Other _____

To honour your generosity, we would like to publicly recognize you as a member of the Promises for Tomorrow circle in United Way publications.

- I/we would like my/our name(s) to appear as follows: _____
- I/we wish to remain anonymous
- I/we would be willing to share my/our story and encourage others to give in this special way

Signature

Date

Please call Jennifer Chegus at (416) 777-1444 ext 288 if you have any questions.

Please forward completed forms to her at jchegus@uwgt.org or by fax at (416) 777- 0962 or by mail to 26 Wellington Street East, 12th Floor, Toronto, ON, M5E 1S2

United Way of Greater Toronto encourages all our donors who are planning a legacy gift to seek independent legal and financial planning advice to ensure your financial goals are considered, your tax situation reviewed, and that your legacy gift is tailored to your circumstances.